

MEETING OF THE MERCER COUNTY RETIREMENT BOARD
Mercer County Employee's Retirement System
November 6, 2025

Members in Attendance	Present	Absent	By Phone
Timothy M. McGonigle, Commissioner	☐	☐	☐
William Finley Jr, Commissioner	☐	☐	☐
Ann Coleman, Ph.D, Commissioner	☐	☐	☐
Amber White, Treasurer	☐	☐	☐
Stephen J. Sherman II, CPPRPP Controller	☐	☐	☐

Advisory Committee Present:

Others Present:

Motion to approve the August 7th, 2025 minutes:

Vote to approve previous minutes:					
	Moved	2nd	Yes	No	Abstain
Timothy M. McGonigle	☐	☐	☐	☐	☐
William Finley Jr.	☐	☐	☐	☐	☐
Ann Coleman	☐	☐	☐	☐	☐
Amber White	☐	☐	☐	☐	☐
Stephen J. Sherman II	☐	☐	☐	☐	☐

Motion to accept refunds, retirements, and buybacks completed as of November 6, 2025

Vote to accept refunds, retirements, and buybacks:					
	Moved	2nd	Yes	No	Abstain
Timothy M. McGonigle	☐	☐	☐	☐	☐
William Finley Jr.	☐	☐	☐	☐	☐
Ann Coleman	☐	☐	☐	☐	☐
Amber White	☐	☐	☐	☐	☐
Stephen J. Sherman II	☐	☐	☐	☐	☐

Refunds:

Jemma Stubbs
Steven Cochran
Raymond Moore
Stacey Sidlinger
Micah Calvin

Joshua Rihal
Gary Hartman
Clinton Holt

Retirement:

Tamara McLaughlin
Viki Berger
Cheryl Locke
Kimberlee Miller
Beverly O'Byrne

August 7, 2025

Motion to approve the preliminary 3rd quarter, October 24th, 2025 report submitted to the Retirement Board and Advisory Board by JFS Wealth Advisors:

Vote to accept quarterly report:					
	Moved	2nd	Yes	No	Abstain
Timothy M. McGonigle	☐	☐	☐	☐	☐
William Finley Jr.	☐	☐	☐	☐	☐
Ann Coleman	☐	☐	☐	☐	☐
Amber White	☐	☐	☐	☐	☐
Stephen J. Sherman II	☐	☐	☐	☐	☐

Motion to ratify the rebalance of Mercer County Retirement Fund as recommended by JFS Wealth Advisors to 100% target:

No rebalance necessary as advised by JFS. Vote to leave investments as allocated.

Vote to maintain allocation:					
	Moved	2nd	Yes	No	Abstain
Timothy M. McGonigle	☐	☐	☐	☐	☐
William Finley Jr.	☐	☐	☐	☐	☐
Ann Coleman	☐	☐	☐	☐	☐
Amber White	☐	☐	☐	☐	☐
Stephen J. Sherman II	☐	☐	☐	☐	☐

Old Business:

New Business:

Comments by the Advisory Board, Residents, and Taxpayers of Mercer County:

Questions of the Media:

Motion to adjourn Retirement Board meeting:

Vote to adjourn:					
	Moved	2nd	Yes	No	Abstain
Timothy M. McGonigle	☐	☐	☐	☐	☐
William Finley Jr.	☐	☐	☐	☐	☐
Ann Coleman	☐	☐	☐	☐	☐
Amber White	☐	☐	☐	☐	☐
Stephen J. Sherman II	☐	☐	☐	☐	☐